

CALL TO INTERESTED PARTIES

SPV ZA SANACIJU d.o.o., Zagreb, Jurišićeva 1, OIB 37066802433 (hereinafter: SPV)

hereby notifies all interested parties that SPV **remains interested in the sale and transfer** of certain claims (hereinafter: the Claims) against certain debtors (hereinafter: the Debtors), namely

companies **NCP – NAUTIČKI CENTAR PRGIN-GRUPA d.o.o.**, Šibenik, Obala Jerka Šižgorića 1, PIN: 27581651826 and **NCP – REMONTNO BRODOGRADILIŠTE ŠIBENIK d.o.o.**, in bankruptcy, Obala Jerka Šižgorića 1, PIN: 23065093882.

SPV hereby invites all parties interested in purchase and transfer of the Claims to submit until 4th June 2018:

a binding commitment letter indicating the purchase price offered for the Claims, terms and conditions of payment **and evidence of funding** for the purchase price offered for the Claims

After the delivery and evaluation of requested documents, if it finds the documentation received acceptable, SPV will invite one of the interested parties to enter into a Claim Purchase Agreement in respect to the Claims.

SPV ZA SANACIJU d.o.o.